Fill in this information to identify the case:

Debtor name **McNeill Group, Inc.**

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) **16-14943**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

1a. Real property: Copy line 88 from *Schedule A/B*	$	**3,500,000.00**
1b. Total personal property: Copy line 91A from *Schedule A/B*	$	**424,644.33**
1c. Total of all property: Copy line 92 from *Schedule A/B*	$	**3,924,644.33**

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*	$	**4,168,000.00**
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of *Schedule E/F*	$	**320,069.76**
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*	+$	**10,206,120.69**
4. **Total liabilities** Lines 2 + 3a + 3b	$	**14,694,190.45**

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